



# Aseltine School

EDUCATE • GROW • EMPOWER

—Since 1968—

Planned and Endowment Giving

Making a Lasting Difference

## 1. Bequest

Naming Aseltine School as a beneficiary through your will or living trust is an easy and effective way to make a meaningful difference without affecting your current finances.

## 2. Life Insurance Policy

By adding Aseltine School as a beneficiary to your life insurance policy, you can help provide services to San Diego's children in need in addition to taking care of your loved ones.

## 3. Retirement Plan

Designating Aseltine School as a beneficiary to your retirement assets can not only help support our school, but can help lessen the burden of estate taxes on your family members or heirs, and your gift will be given tax-free.

## 4. Charitable Remainder Trust

After serving its purpose of providing additional income during your lifetime, remaining funds in a trust can help benefit Aseltine's mission of educating underprivileged students in San Diego.

If you are interested in supporting Aseltine School through planned giving, please contact:

Max Warner, Development Coordinator

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**“There I couldn't...here I can.”**